

The EnergyNet Advantage

National Exposure

EnergyNet has more than 18,000 registered bidders from all 50 states, with more than 8,200 unique bidders participating monthly*. On average, EnergyNet has 8,4 bidders per auction transaction. EnergyNet's online auction attracts bidders who would be unable or unwilling to attend an on-site auction, increasing revenue for the seller.

Timely Sales Cycl

Selling auction properties with EnergyNet takes only 35 days from start to finish regardless of the number of properties. EnergyNet's scheduling flexibility allows for more than 140+ auction closing dates every year. Properties are available for review and bidding 24/7/365. A continuous marketplace offers constant liquidity.

Market Knowledg

value assessment in a dynamic market tracking metrics on a consistent and frequer basis, with property sales in every onshor U.S. basin.

Evaluation Data

in a consistent, organized, and complete online data room. EnergyNet has perfected data distribution to the marketplace, creating a level playing field which attracts bidders and increases revenue for the seller.

Competitive Bidding

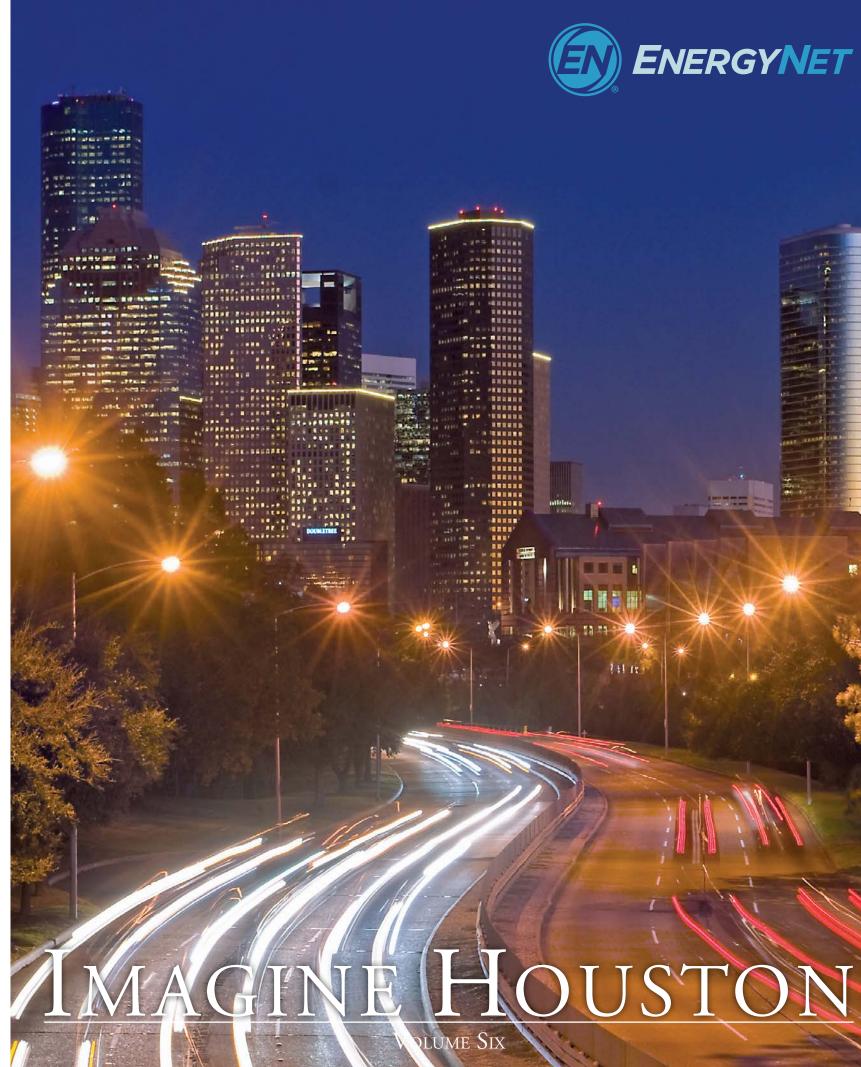
Listing properties in their lowest definable strategic unit (single well, lease or field) allows more bidders to participate and in turn maximizes value. Additionally, EnergyNet's proxy bidding system facilitates asynchronous bidding and reduces the need for bidders to monitor auctions, attracting bidders and increasing revenue for the seller.

Success-Based Fee

EnergyNet works on a success-based commission only. If the property does no sell, we don't charge a commission.

*As of July 201









Houston is a city known both for **oil and gas** and for **capitalism**. The team at EnergyNet sits at the intersection of those two ideas, serving as deal-makers for the oil and gas industry. We have created a marketplace where buyers and sellers of oil and gas properties and interests meet to conduct transactions. We conduct over 2,000 transactions per year for **major oil companies as well as individuals** who own interests in oil and gas wells across the country.

The upstream oil and gas industry has a robust and active acquisition and divestiture market, with companies buying and selling properties frequently. The food chain in our industry is large and complex. EnergyNet provides an **online platform** to showcase a company's assets, and competitive bid auctions and sealed bid processes to facilitate transactions and get **real-time market values** for the assets. EnergyNet has been described of the "eBay of the oil patch." We boast over 18,000 buyers and more than 4,000 sellers. Working with so many companies and individuals in the oil business gives EnergyNet a unique perspective and a pulse on the market

EnergyNet has a dedicated team of professionals in Houston, Dallas, Denver, Oklahoma City and Amarillo that excel at making deals happen. Let us demonstrate how EnergyNet can work for you!

Sincerely,

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